



# ROADMAP

## Starting Line Survey

2012-2013 Version

Name: \_\_\_\_\_

Group: \_\_\_\_\_

Date: \_\_ / \_\_ / \_\_

Have you ever heard the term “financial literacy”?  yes  no

Do you have a plan for the future?  yes  no

Do you feel you have what it takes to be successful in life?  yes  no

Has anyone ever shown you how to make a budget?  yes  no

Have you ever made a financial plan to save money for something specific?  yes  no

Do you know the difference between a fixed and variable expense?  yes  no

Do you generally prioritize what you spend your money on?  yes  no

Do you feel you understand how our financial systems work?  yes  no

Have you ever heard of a mutual fund?  yes  no

Do you know how the income tax system works in Canada?  yes  no

Do you know what the words surplus and deficit mean?  yes  no

Do you know the difference between a gross and net annual income?  yes  no

Would you say you know how interest works?  yes  no

Do you know the difference between a credit card and a credit line?  yes  no

What do you want to learn about money?  
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\_\_\_\_\_  
\_\_\_\_\_

Instructor's Notes:  
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